

<input type="checkbox"/>	Name of Group			
<input type="checkbox"/>	Headquarters/Locations			
<input type="checkbox"/>	Industry or SIC Code			
<input checked="" type="checkbox"/>	Information Needed			
<input type="checkbox"/>	Effective Date			
<input type="checkbox"/>	Census: DOB, Gender, Plan Election (if more than one plan is offered), Coverage Election (single, EE+1, etc.), Zip Code			
<input type="checkbox"/>	What is the group looking for?			
<input type="checkbox"/>	Current administrator			
<input type="checkbox"/>	Broker / Relationship with client			
<input type="checkbox"/>	Requested commissions			
<input type="checkbox"/>	Requested stop loss options			
<input type="checkbox"/>	Currently Fully Insured		<input type="checkbox"/>	Currently Self-Funded
<input type="checkbox"/>	18-24 months claims experience		<input type="checkbox"/>	18-24 months claims experience
<input type="checkbox"/>	additional 12 months of experience is helpful if the group has not run well.		<input type="checkbox"/>	additional 12 months of experience is helpful if the group has not run well.
<input type="checkbox"/>	18-24 months enrollment exp.		<input type="checkbox"/>	18-24 months enrollment exp.
<input type="checkbox"/>	2-3 years of fully insured premiums, if group is less than 100 ee's.		<input type="checkbox"/>	explanations of large increases or decreases of members from one year to the next
<input type="checkbox"/>	Carrier Large Claimant: at least highest level diagnosis, paid claims, whether claim is ongoing		<input type="checkbox"/>	TPA Large Claimant: diagnosis, dollars paid and whether case is ongoing
<input type="checkbox"/>	If large claimant data isn't available sometimes a medical questionnaire will work.		<input type="checkbox"/>	If currently self-funded need 18-24 months of large claimant data matched to claims experience. Detail should be available.
<input type="checkbox"/>	If currently self-funded ASO need 18-24 months of large claimant data		<input type="checkbox"/>	Current Stop Loss contract type, deductible and rates, is medical/rx covered under current?
<input type="checkbox"/>	Renewal workup from carrier?		<input type="checkbox"/>	Renewal workup from stop loss?
<input type="checkbox"/>	Current Plan Designs		<input type="checkbox"/>	PPO Networks, PBMs and Stop Loss Carrier utilized
<input type="checkbox"/>	Proposed Plan Design Options		<input type="checkbox"/>	Current Plan Designs
<input type="checkbox"/>			<input type="checkbox"/>	Proposed Plan Design Options